Marion Star

PEOPLE

Alluvial Tax & Planning announces new IRS enrolled agent

Jane Imbody Reporter assisted by AI

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Mary Costa at Alluvial Tax & Planning in Marion achieved passed the IRS enrolled agent exam.

Earning the designation recognizes knowledge and assures clients the agent is up to date on the latest tax law changes and can represent clients before the IRS, according to a news release.

The right to represent taxpayers before the IRS is awarded only to selected groups of individuals, including attorneys, certified public accountants, enrolled actuaries and enrolled agents.

To retain the enrolled agent designation, individuals must complete a minimum of 16 continuing education credits per year and a total of 72 credits in each three-year cycle. Enrolled agents also are governed under rules set forth by the IRS.

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This story was created by Jane Imbody, jimbody@gannett.com, with the assistance of Artificial Intelligence (AI). Journalists were involved in every step of the information gathering, review, editing and publishing process. Learn more at cm.usatoday.com/ethical-conduct/.